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1 **Introduction to the Special Issue: Marine and**
2 **Coastal GIS for Geomorphology, Habitat Mapping,**
3 **and Marine Reserves**

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9 habitat, marine reserve/sanctuary/protected area, marine ecology, seafloor/seabed
10 mapping, satellite remote sensing

11 This sixth special issue on Marine and Coastal Geographic Information Systems (M&CGIS)
12 is the first to be based on an organized series of presentations at a conference, the 2008
13 Association of American Geographers (AAG) Annual Meeting in Boston, Massachusetts,
14 USA. The papers were selected and peer reviewed for publication in this special issue
15 under the theme “Marine Geomorphology as a Determinant for Essential Life Habitat:
16 An Ecosystem Management Approach to Planning for Marine Reserve Networks” (see
17 presentations and resources online at <http://marinecoastalgis.net/aag08>). The sessions were
18 cosponsored by the Coastal and Marine, Geographic Information Science and Systems,
19 and Biogeography specialty groups of the AAG. The unifying goal of these sessions was
20 to examine critically the growing body of data suggesting that the underlying geology and
21 geomorphology of marine environments dictate the location of critical life habitat for a
22 variety marine species. For example, it is becoming clearer that spawning aggregations of
23 many species of commercially important reef fishes commonly occur at the windward edge
24 of reef promontories that jut into deep water (e.g., Heyman et al. 2007; Heyman et al. 2005).
25 As another example, seamounts serve as attractors for pelagic fishes and as stepping stones
26 for transoceanic species dispersal (e.g., de Forges et al. 2000; Stocks et al. 2004). The broad
27 implications of these findings suggest that geomorphology might be used as a proxy for (or
 at least help to identify) critical life habitat for marine species and thus serve to advance

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28 the application of ecosystem-based management (EBM)¹ to the design of marine reserve
29 networks (e.g., Lubchenco et al. 2007; Halpin et al. 2007; Halpern et al. 2008).

30 With only 5–10% of the world's seafloor mapped with the resolution of similar studies
31 on land (Sandwell et al. 2003; Wright 2003), marine geomorphology still represents a
32 persistent gap in our knowledge. Recent advances in technology have increased the array
33 of available tools and the accuracy and speed at which the physical aspects of marine
34 and coastal areas can be mapped. Sea bottom geomorphology and habitat information can
35 be gained through hydrographic surveys with single beam and multibeam eco-sounders
36 and sidescan sonar mounted on boats, submersibles, or remotely operated vehicles
37 (ROVs). Satellite-based remote sensors (e.g., Landsat, QuickBird, and IKONOS) and
38 aircraft-mounted sensors (e.g., LiDAR) have also been successfully used for seafloor
39 mapping. Water column properties (e.g., salinity, temperature, current speed and direction,
40 chlorophyll content, turbidity, nutrients) can be measured directly with boat-based or
41 *in-situ* instruments or remotely with satellite-based sensors (e.g., Aqua, Terra, Seawifs, and
42 Modis). To go along with the physical information described above, ecological information
43 (e.g., species composition, abundance) almost always needs to be evaluated by direct
44 observations and/or with photography and video acquired by ROVs or submersibles. These
45 data are highly variable in space and time so characterization requires multiple observations
46 over various seasons and times. Reliable ecological characterizations therefore can be
47 prohibitively expensive and time consuming and require re-measurement for monitoring. A
48 major goal of our symposium and this focus issue is to illustrate state-of-the-art examples
49 of how researchers have classified, integrated, and analyzed physical and ecological data
50 sources using various algorithmic approaches in M&CGIS to reveal geomorphology as
51 a proxy for habitat. Given the paucity of available data marine habitat data, and the need
52 for rapid and large expansion in marine reserves networks coverage, geomorphological
53 habitat proxies can assist managers in making timely recommendations for high-priority,
54 critical habitats for inclusion within marine reserves.

55 Analyses of these data provide answers for three fundamental types of questions as
56 follows:

- 57 1. What are the locations and shapes of benthic physical forms (e.g., platforms,
58 seamounts, ledges, trenches, or abrupt changes in slope or geomorphic features),
59 under what conditions (e.g., complexity of seafloor, levels of temperature, salinity,
60 characteristics of bottom current regime), and what are the associated species and
61 their uses of these habitats (e.g., feeding grounds, spawning aggregation sites,
62 nursery habitats), as indicated by species composition or abundance over time?
- 63 2. What should be the habitat classification categories for a particular region,
64 especially in relation to the adjacent coastal ecology? In reality, how accurate are
65 the classifications derived by quantitative algorithms with regard to where certain
66 species are colonizing? Should these quantitative approaches be standardized
67 somehow?
- 68 3. Which habitats and locations are “biological hotspots” and/or areas of essential life
69 habitat for multiple species (e.g., areas of high biodiversity, areas of high marine
70 productivity such as upwelling areas, spawning aggregation sites, important feeding

¹Defined by Feeley et al. (2008) as applying “current scientific understanding of ecosystem structure and processes to achieve more coordinated and effective management of society's multiple uses of and interests in the services provided by the ecosystem. EBM does not prescribe a particular outcome; instead, it acknowledge that changing the ecosystem can also change the services it provides.”

Introduction to the Special Issue

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71 grounds, nursery or juvenile habitat), and what should be the resulting decisions
72 for monitoring, management, and ultimately conservation?

73 Articles in this special issue are divided into two main groups, the first focusing
74 essentially on the geomorphology, habitat, and the necessary hydrographic surveying of
75 study areas, while the second group is made up of methodological papers focusing on tools
76 or techniques for classifying or merging data, while also interpreting the geomorphology.
77 The first group of papers begins with a study by Kobara and Heyman that uses marine
78 geomorphology as a predictor of the locations of spawning aggregation sites of Nassau
79 grouper in the Cayman Islands. The paper illustrates that spawning aggregation sites are
80 concentrated at the shelf edges and seaward-most tips of similarly shaped reef promontories
81 that jut into deep water. Wedding and Friedlander use GIS analysis of bathymetric LiDAR
82 (light detection and ranging) data to assess four marine protected areas (MPAs) in Hawaii
83 to determine which geomorphic measures demonstrate important relationships with reef
84 fish assemblage structure, and hence would ultimately serve as the best ecological criteria
85 to guide future MPA design. In spite of variations in habitat complexity between sites and
86 the important relationships between fish distribution and various LiDAR-derived habitat
87 metrics, protection from fishing is found to be the best predictor of fish biomass at all sites.
88 Kracker et al. moves the realm of benthic habitat mapping up into the water column by
89 using hydroacoustic fisheries surveys and subsequent GIS analyses to assess patterns of
90 fish biomass in relation to bottom habitat in the Gray's Reef National Marine Sanctuary on
91 the inner continental shelf of Georgia. Their analysis illustrates that correlations between
92 biota and habitat are better near the seafloor (e.g., proximity to ledges is a good predictor of
93 high biomass in near-bottom regions) than in the water column. Yet overall, the techniques
94 provide an efficient, nondestructive way to quantify fish biomass and associated habitats
95 and will be applicable in other locations.

96 In the second group of papers largely on methodology, Su et al. move the emphasis
97 into the realm of satellite remote sensing by presenting a method for deriving nearshore
98 bathymetry from IKONOS multispectral satellite imagery using a nonlinear inversion model
99 (the Levenberg-Marquardt algorithm) but with a new, automated method for calibrating the
100 parameters in the model. Their analysis confirms that the derived bathymetry is slightly more
101 accurate and stable for deeper benthic habitats than bathymetry derived from conventional
102 log-linear models. Similarly, Hogrefe et al. present methods for deriving accurate nearshore
103 bathymetry from IKONOS imagery but through a different approach of gauging the
104 relative attenuation of blue and green spectral radiation (the Lyzenga method). They then
105 combine that derived bathymetry with a 10-m terrestrial digital elevation model to create
106 a seamless coastal terrain model of the topography and bathymetry of Tutuila, American
107 Samoa, out to a surrounding depth of ~250 m. The results have positive implications
108 for defining marine-terrestrial units (MTUs) that span the land-sea interface. This will in
109 turn enable quantitative correlations between upland land use practices and the vitality
110 of downstream reef communities, as measured by coral and fish species composition and
111 diversity. Erdey uses high-resolution multibeam bathymetry from the Point Reyes National
112 Seashore, California, as input to the bathymetric position index algorithm to create initial
113 classifications of seafloor geomorphology. In concert with this, she analyzes backscatter
114 intensity with multivariate statistical tools to delineate sediment textural classes. All methods
115 are encapsulated into a new toolbox using the capabilities of ArcGIS ModelBuilder.
116 Iampietro et al. also use high-resolution multibeam bathymetry and backscatter data, along
117 with submersible and remotely-operated vehicle (ROV) video data at Cordell Bank National
118 Marine Sanctuary (CBNMS) and the Del Monte shale beds of Monterey Bay, California, to

119 produce preliminary species-specific habitat suitability models for eight rockfish species.
120 They use a generalized linear model (GLM) approach to produce the habitat classes, along
121 with supervised texture classification from backscatter mosaics. They find that the GLM
122 is reasonably portable from one location to another; that is, the model for *S. flavidus*
123 (yellowtail rockfish) generated at CBNMS is at least as efficient at predicting yellowtail
124 rockfish distributions at Del Monte. This could still fail in other circumstances where
125 depth holds a strong inverse correlation with the probability of occurrence, or there is a
126 failure to incorporate many other factors such as substrate type, temperature, currents, food
127 availability, predation, and recruitment.

128 Studies such as Erdey and Iampietro et al. beg the question of whether researchers are
129 ready to move toward a *standardization* of algorithmic seafloor classification approaches.
130 It is useful here to distinguish between classifications that are visual, as opposed to those
131 which are algorithmic. Visual classification relies on local expert knowledge to delineate
132 distinct seafloor features and subsequent classifications of geomorphology by mere visual
133 inspection of the data, by hand and/or with computerized drawing tools that work on
134 an underlain image of a base map. This mode of classification therefore possesses high
135 information content, but may also be subjective, laborious, expensive (if costs for human
136 labor are a factor), and with resolution limited by time or patience. Algorithmic approaches
137 are almost always quantitative, usually automatic or at least semi-automatic, and allow the
138 user to refine the classification at certain stages in the process based on visual observation.
139 This mode of classification, while subject to artifacts, is usually more repeatable, less
140 expensive, and with resolution limited only by the source data.

141 In further examining various algorithmic approaches, GIS analyses involving
142 quantitative assessment of the shape of the seafloor for habitat characterization have
143 traditionally included slope and aspect of terrain, but also the more rigorous approach
144 of topographic position index (TPI), which measures where a point is in the overall
145 landscape/seascape in order to identify features such as ridges, canyons, slopes, midslopes,
146 etc., and at whatever scale a topographic or bathymetric grid will support. This approach
147 comes from the field of landscape ecology (see the review in Bridgewater 1993), based in
148 part on the ecological land unit/landscape position algorithms of Fells (1995), Anderson
149 et al. (1998), Guisan et al. (1999), Jones et al. (2000), and then Weiss (2001). Iampietro and
150 Kvitek (2002) have championed TPI for the seafloor, Wright et al. (2005) and Lundblad
151 et al. (2006) have extended it a bit further (calling it bathymetric position index or BPI) and
152 codifying it as ArcGIS extension, while Lanier et al. (2007) have introduced an important
153 variation on it (the surface interpretation method or SIM), taking further advantage of the
154 latest 2.5-dimensional capabilities of ArcGIS.

155 Another important parameter that is calculated is seafloor roughness (i.e., the
156 bumpiness of the seafloor, especially in terms of how convoluted and complex a surface is,
157 and over cartographic map scales that are larger than TPI/BPI). Jenness (2003, 2004)
158 developed a method for calculating a type of roughness called “rugosity,” which is
159 essentially the ratio of study region’s surface area to planar surface area. Ardron (2002)
160 has taken a slightly different approach where flow direction (the number of facets in a
161 grid) and relief variability are combined to produce a “bottom complexity.” Sampson et al.
162 (2008) have recently pointed to still another variation as developed by Sappington et al.
163 (2007), which calculates “ruggedness” by measuring the dispersion of vectors orthogonal
164 to a terrain surface. This method is much less correlated with (and hence distorted by) slope
165 than the rugosity algorithm.

166 There is also a range of approaches for ecological habitat modeling involving biological
167 data in concert with bathymetry, and extending from the seafloor (using depth, distance to

168 shelf break or shore) up into the water column. These include the aforementioned GLM,
169 generalized additive modeling or GAM, the classification and regression tree or CART,
170 environmental envelope models, canonical correspondence analysis, and Bayesian models,
171 as summarized by Guisan and Zimmerman (2000), adapted for the marine environment by
172 Redfern et al. (2006) and codified in GIS software by Best et al. (2006). It seems that it is
173 always the biology that will provide the greatest challenge.

174 In assessing these many algorithmic approaches, standardization via scale (regional
175 size of a hydrographic survey) as well as by resolution of the data (size of grid cells)
176 will be key. While we are still far from a *standardization* of algorithmic approaches,
177 our choices of algorithms should be governed by a detailed knowledge of the species
178 of interest and the scale at which that organisms perceive the environment. This can be
179 difficult to track when analyzing multiple species in a marine reserve. Further, while
180 most researchers are using similar sonar systems for gathering multibeam bathymetry
181 and backscatter (e.g., Reson, Kongsberg-Simrad, Acoustic Marine Systems, GeoSwath)
182 the processing procedures for these data are not altogether standardized either (especially
183 for backscatter). In addition, the level of detail in classification is going to depend on
184 whether one also has access to satellite data and subsurface data, in addition to the standard
185 acoustics and the groundtruthing visuals from ROV, submersible, or SCUBA, along with
186 the associated uncertainties in mapping units (e.g., Halley and Jordan 2008). Differences
187 in classifications for shallow versus deepwater regions will also be quite significant, even
188 within the same study area (as pointed out by Lundblad et al. 2006 and Wilson et al.
189 2007).

190 These issues were discussed at length during a panel session held as part of the 2008
191 AAG presentations spawning the submissions to this special issue. Participants reported that
192 efforts in Europe (e.g., Mapping European Seabed Habitats or MESH, a major European
193 Union-funded initiative to harmonize mapping approaches and collate habitat maps in
194 NW Europe, <http://www.searchmesh.net>) and Australia (e.g., Geoscience Australia; Heap
195 2006) are moving towards standardizing a classification approach. In the U.S., the Coastal
196 Marine Ecological Classification Standard (CMECS) managed by NOAA and NatureServe
197 (Madden et al. 2005, Madden and Grossman 2008) will be important to consider when
198 identifying marine ecoregions or when mapping from “ridge to reef” (i.e., the connectivity
199 between upland watersheds, intertidal zones, and shallow coastal areas including reefs).
200 This is where offshore classification categories must be integrated with those for wetland
201 and intertidal regions (e.g., Heyman and Kjerfve 1999).

202 The papers in this special issue shed light on these issues and may lay the groundwork
203 for the future development of a standard decision-tree or matrix of classification approaches,
204 governed by map scale and species. At some point a standard classification dictionary for
205 various settings (e.g., tropical coral reef substrate vs. continental shelf shale beds, etc., deep
206 vs. shallow) and accompanying generic bathymetric, backscatter and biological datasets
207 might be considered as tools for all to work with when testing these various approaches
208 and the GIS extensions that encode them. Further dialogue will be welcomed as to what
209 standard features should appear on a benthic habitat map, not just to aid scientists, but
210 to communicate effectively to managers and policy-making stakeholders in the process of
211 designing or monitoring a marine reserve.

212 We would like to point out parallel efforts that relate very nicely to the body of
213 work presented in this special issue. The *Marine Geodesy* papers here of course focus
214 on marine GIS and remote sensing aspects of benthic habitat mapping, but a special
215 issue for *The Professional Geographer* (Heyman and Wright, submitted) draws upon the
216 same organized sessions at AAG mentioned at the beginning of this article, with papers

217 not only on the physical and resource geography aspects of benthic habitat, but also on
218 marine policy. A special issue of the journal *Geomatica* (Devillers and Gillespie 2008) is
219 devoted to marine geomatics (“geomatics” being the equivalent term in Canada for GIS,
220 remote sensing, geodesy, and photogrammetry), and featuring papers on the acquisition,
221 processing, management, and dissemination of data from the seafloor, the subsurface,
222 the water column (including pelagic biomass), and the sea surface. Mapping of the Arctic
223 seafloor and the Canadian continental shelf, including benthic habitat, are additional themes,
224 as well as the emergence of ocean sensor networks and ocean observatories. Interested
225 readers should also take note of the annual GeoHab (marine **Geological** and biological
226 **Habitat** mapping) conference (see <http://geohab.org>), and the recent monograph based
227 on papers presented at this conference since its inception in 2001 (Todd and Greene
228 2008).

229 To conclude, we would like to thank all of the contributors to this special issue of
230 *Marine Geodesy* for their enthusiasm and skill in authoring these articles. We thank the
231 many reviewers for their thoughtful insights and care in commenting on and improving
232 all of the manuscripts. Finally, we thank Editor-in-Chief Dr. Rongxing (Ron) Li for his
233 leadership in editing past special issues of M&CGIS, and for his great encouragement and
234 assistance in publishing this one.

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